ACT TRADER

MCP SETUP GUIDE

Connect an AI assistant to ActTrader

This guide shows how to connect Claude, ChatGPT or Gemini to an ActTrader trading account, so you can ask about your balance, positions, risk, prices and trading results in plain language, and place trades after a preview and your yes.

Server details

Server URL, the same for every assistant

```
https://assistant.acttrader.com/mcp
```

Access	Read, and trade after your yes
Accounts	One account per connection
More details	https://assistant.acttrader.com/

What the connection allows

The assistant can read the account, and trade when you ask and say yes.

- ✓ Balance, equity, margin level and open profit or loss
- ✓ Open positions and pending orders, with stop loss, take profit and trailing stop
- ✓ Trade history with the reason each trade closed, and rejected orders
- ✓ Trading results: win rate, profit factor, best and worst day, costs
- ✓ Balance and equity history, day by day
- ✓ Risk check: positions without a stop loss, the loss at each stop, exposure per currency, and what a sudden price move would do
- ✓ Swap costs of open positions, per night and for the next 7 nights
- ✓ Prices at the moment you ask, spreads, daily change and price history (candles)
- ✓ Instrument details and search; plain names such as gold or nasdaq work
- ✓ New orders: market, or pending (limit or stop)
- ✓ Set, change or remove the stop loss and take profit of a position or a pending order
- ✓ Change the price or size of a pending order
- ✓ Close a position, fully or in part
- ✓ Cancel a pending order

Before you start

You sign in once, when the assistant asks. Keep these ready.

- Trader ID
- Password
- Select server: Live or Demo

Safe by design

- The assistant asks for your yes before every trade.
- You type your password only on ActTrader's sign-in page. The assistant never sees it.
- A sign-in lasts at most 90 days. Then the assistant asks you to sign in again.

Connect Claude

Custom connectors work on claude.ai, Claude Desktop and the mobile apps.

Free, Pro, Max and Ultra plans

1. Open claude.ai and go to Customize, then Connectors.
2. Select + Add, then Add custom connector.
3. Enter the name ActTrader, paste the server URL and select Continue.
4. Keep the settings marked Detected and select Add.
5. Select Connect and sign in with your Trader ID, password and server.
6. In a chat, select +, open Connectors and turn ActTrader on.

Team and Enterprise plans

An Owner adds the connector once for the organization.

1. Open Organization settings, then Connectors.
2. Select Add, then Custom. If asked for the type, choose Web.
3. Enter the name ActTrader, paste the server URL and select Continue.
4. Keep the settings marked Detected and select Add.
5. Each member opens Customize, then Connectors, finds ActTrader with the Custom label, and selects Connect.

Claude Code

1. In a terminal, run this command:

```
claude mcp add --transport http acttrader https://assistant.acttrader.com/mcp
```

2. Start Claude Code: type `claude` and press Enter.
3. When Claude Code opens (you see its `>` input box), type `/mcp` (Manage MCP servers). Choose `acttrader · △ needs authentication`, then **Authenticate**. Your browser opens the sign-in page.
4. Sign in with your Trader ID, password and server, then go back to Claude Code.

5. Ask a question, for example "What is my balance?". Allow the tool when Claude asks.

If it says the server already exists, first run `claude mcp remove acttrader`. Add `--scope user` to use it in every folder.

Connect ChatGPT

Use ChatGPT on the web.

1. Open chatgpt.com and go to Plugins.
2. Select the plus button, then Add custom MCP server.
3. Enter the name ActTrader and a short description.
4. Under Connection, paste the server URL.
5. For Authentication, choose OAuth.
6. Read the warning and accept it, then select Create as a plugin.
7. Install the plugin before you use it.
8. Sign in with your Trader ID, password and server when asked.
9. In a chat, type @ and select ActTrader.

Connect Gemini

Gemini website (custom apps)

1. Open gemini.google.com and go to Settings, then Connected Apps. If you do not see it: Personal Intelligence, then Connected Apps.
2. Under Custom apps, select Add a custom app.
3. Paste the server URL.
4. Leave the client ID and client secret empty.
5. Select Next and sign in with your Trader ID, password and server.

Gemini CLI

1. In a terminal, run this command:

```
gemini mcp add --transport http --scope user acttrader https://assistant.acttrader.com/mcp
```

2. Start Gemini CLI: type `gemini` and press Enter.
3. When Gemini CLI opens (you see its `>` input box), type `/mcp auth acttrader`. Your browser opens the sign-in page.
4. Sign in with your Trader ID, password and server, then go back to Gemini CLI.
5. Type `/mcp` to check that acttrader is connected. Then ask a question, for example "What is my balance?".

If the tool list looks out of date, type `/mcp reload`. Without `--scope user`, Gemini CLI saves the server to the current project folder only.

Example questions

- How is my account doing right now?
- How much did I make today?
- Which positions have no stop loss?
- Buy 0.05 lots of GBPUSD with a stop loss and take profit.
- Show EURUSD hourly candles for today.
- What will swap cost me for the next 7 nights?
- How did my balance change in the last 30 days?
- Cancel my pending orders that are older than 2 days.

Troubleshooting

Problem	What to do
The connector does not appear in a chat	Turn it on for that chat. Claude: + then Connectors. ChatGPT: type @ and select ActTrader.
Claude does not let me add another connector	The Free plan allows one custom connector.
ChatGPT has no option to add a custom MCP server	Use ChatGPT on the web. Your plan or workspace permissions may not allow it.
Gemini says automatic registration failed	Paste the URL exactly as shown and leave the client ID and secret empty.
The assistant cannot reach the server	Paste the full server URL: https://assistant.acttrader.com/mcp
Sign-in fails	Use the same Trader ID, password and server as in the ActTrader web app.
Prices look old	Prices are read once per question. Ask again for a fresh quote, and check your ActTrader platform before you trade.
A trade was not sent	The preview expired after 60 seconds, or the price moved. Ask again for a new preview.
The assistant says the result is unknown	The trade may or may not have been made. Check your open positions and pending orders before you try again.
Answers show the wrong account	The connector reads the account you signed in with. Ask the assistant which account it is reading.

> The assistant trades only when you ask and say yes. It does not give financial advice. Prices can change between the moment it reads them and the moment you act.